

| General information about company | |
|--|-----------------------|
| Scrip code | 530533 |
| Name of the company | TERAI TEA CO. LTD. |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2016 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights? | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 5 | 5103100 | | | 5103100 | 74.18 | 5103100 | | 5103100 | 74.18 |
| (B) | Public | 1516 | 1776200 | | | 1776200 | 25.82 | 1776200 | | 1776200 | 25.82 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 1521 | 6879300 | | | 6879300 | 100 | 6879300 | | 6879300 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 74.18 | | | | | 5103100 |
| (B) | Public | | | | 25.82 | | | | | 1617613 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | | | 6720713 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|---|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 2 | 4475600 | | | 4475600 | 65.06 | 4475600 | | 4475600 | 65.06 |
| (d) | Any Other (specify) | 3 | 627500 | | | 627500 | 9.12 | 627500 | | 627500 | 9.12 |
| Sub-Total (A)(1) | | 5 | 5103100 | | | 5103100 | 74.18 | 5103100 | | 5103100 | 74.18 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 5 | 5103100 | | | 5103100 | 74.18 | 5103100 | | 5103100 | 74.18 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 1459 | 388407 | | | 388407 | 5.65 | 388407 | | 388407 | 5.65 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 2 | 90028 | | | 90028 | 1.31 | 90028 | | 90028 | 1.31 |
| (e) | Any Other (specify) | 55 | 1297765 | | | 1297765 | 18.86 | 1297765 | | 1297765 | 18.86 |
| Sub-Total (B)(3) | | 1516 | 1776200 | | | 1776200 | 25.82 | 1776200 | | 1776200 | 25.82 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 1516 | 1776200 | | | 1776200 | 25.82 | 1776200 | | 1776200 | 25.82 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 1521 | 6879300 | | | 6879300 | 100 | 6879300 | | 6879300 | 100 |
| Total (A+B+C) | | 1521 | 6879300 | | | 6879300 | 100 | 6879300 | | 6879300 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|---|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 65.06 | | | | | 4475600 |
| (d) | | | | 9.12 | | | | | 627500 |
| Sub-Total (A)(1) | | | | 74.18 | | | | | 5103100 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | 74.18 | | | | | 5103100 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 5.65 | | | | | 318820 |
| (a(ii)) | | | | 1.31 | | | | | 90028 |
| (e) | | | | 18.86 | | | | | 1208765 |
| Sub-Total (B)(3) | | | | 25.82 | | | | | 1617613 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 25.82 | | | | | 1617613 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 6720713 |
| Total (A+B+C) | | | | 100 | | | | | 6720713 |

| Individuals/Hindu undivided Family | | | |
|--|---------------------|---------------------|---------------------------------------|
| Searial No. | 1 | 2 | |
| Name of the Shareholders (I) | AJIT KUMAR AGARWALA | SHASHIKALA AGARWALA | Click here to go back |
| PAN (II) | AFRPA2183G | AEWPA8198P | Total |
| No. of fully paid up equity shares held (IV) | 2576800 | 1898800 | 4475600 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 2576800 | 1898800 | 4475600 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 37.46 | 27.6 | 65.06 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg:X | 2576800 | 1898800 | 4475600 |
| Class eg:y | | | |
| Total | 2576800 | 1898800 | 4475600 |
| Total as a % of Total Voting rights | 37.46 | 27.6 | 65.06 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 37.46 | 27.6 | 65.06 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | |
| No. (a) | | | |

| | | | |
|---|---------|---------|---------|
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 2576800 | 1898800 | 4475600 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |

| Any Other (specify) | | | | |
|--|---------------------------|------------------------------------|------------------------------------|-----------------------|
| Serial No. | 1 | 2 | 3 | |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | ABHIJIT TEA CO. PVT. LTD. | TERAI FINANCIAL SERVICES PVT. LTD. | JALDACCA TEA PLANTATIONS PVT. LTD. | |
| PAN (II) | AACCA3215A | AABCT2644R | AAACJ7109G | Total |
| No. of the Shareholders (I) | 1 | 1 | 1 | 3 |
| No. of fully paid up equity shares held (IV) | 470000 | 127500 | 30000 | 627500 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 470000 | 127500 | 30000 | 627500 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 6.83 | 1.85 | 0.44 | 9.12 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 470000 | 127500 | 30000 | 627500 |
| Class eg:y | | | | |
| Total | 470000 | 127500 | 30000 | 627500 |
| Total as a % of Total Voting rights | 6.83 | 1.85 | 0.44 | 9.12 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 6.83 | 1.85 | 0.44 | 9.12 |
| Number of Locked in shares (XII) | | | | |
| No. (a) | | | | |

| | | | | |
|---|--------|--------|-------|--------|
| As a % of total Shares held (b) | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 470000 | 127500 | 30000 | 627500 |
| Reason for not providing PAN | | | | |

| Any Other (specify) | | | | | | |
|--|--|--|--|--|--|-----------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | |
| Category / More than 1 percentage | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | |
| Name of the Shareholders (I) | EVERSAFE DISTRIBUTORS PVT. LTD. | FLEXCO SUPPLIERS PVT, LTD. | ADBHUT SUPPLIERS PVT. LTD. | GANGOTRI VYAPAR PVT. LTD. | SHRINE VANIJYA PVT. LTD. | Click here to go back |
| PAN (II) | AABCE5132B | AAACF9216G | AAFCA3982R | AACCG4465G | AANCS3414Q | Total |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 1 | 0 |
| No. of fully paid up equity shares held (IV) | 312702 | 290624 | 278015 | 245385 | 87200 | 0 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 312702 | 290624 | 278015 | 245385 | 87200 | 0 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 4.55 | 4.22 | 4.04 | 3.57 | 1.27 | 0 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 312702 | 290624 | 278015 | 245385 | 87200 | 0 |
| Class eg:y | | | | | | |
| Total | 312702 | 290624 | 278015 | 245385 | 87200 | 0 |
| Total as a % of Total Voting rights | 4.55 | 4.22 | 4.04 | 3.57 | 1.27 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 4.55 | 4.22 | 4.04 | 3.57 | 1.27 | 0 |

| Number of Locked in shares (XII) | | | | | | |
|---|--------|--------|--------|--------|---|---|
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 312702 | 290624 | 278015 | 245385 | 0 | 0 |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |

